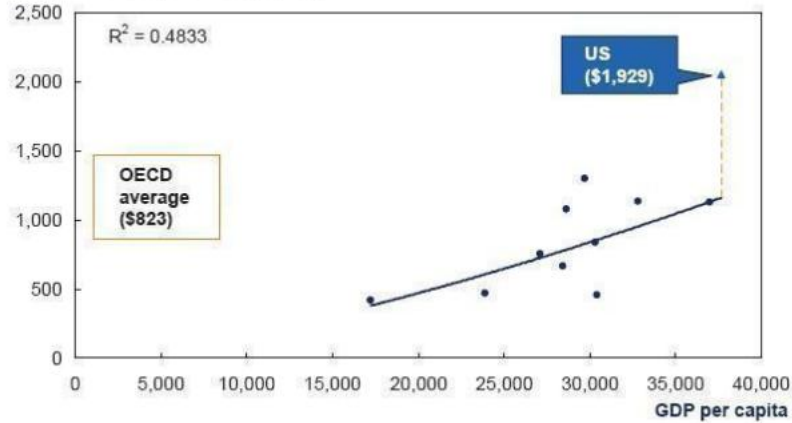


Although the US population is not significantly sicker than in peer countries, it spends some \$477 billion - \$1645 per capita - more on healthcare.

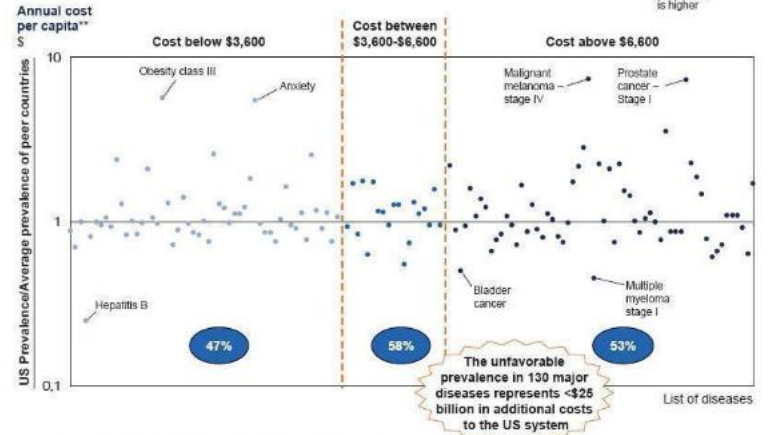
### HOSPITAL CARE – COMPARISON WITH OECD COUNTRIES' SPENDING \$ PPP, 2003

#### Hospital care expenditures per capita



Source: OECD; MGI analysis

### DISEASE PREVALENCE IN THE UNITED STATES VS. PEER COUNTRIES\* 2004



\* Average of Japan, Germany, France, Italy, United Kingdom, and Spain.

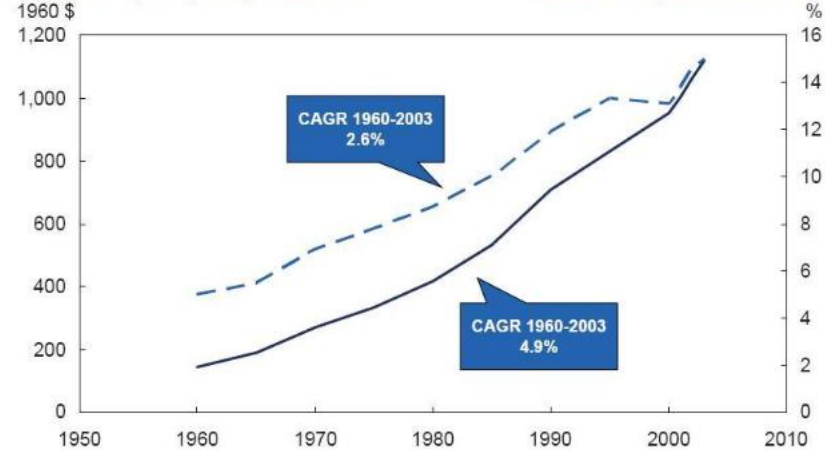
\*\* Annual cost per capita to treat the condition in the US.

Source: MEPS, Decision Resources; MGI analysis

McKinsey

### EVOLUTION OF US HEALTH CARE COSTS

#### Health care spend per capita, deflated



McKinsey

Graph by: James Shen

www.data360.org

The listed positions are expected to have the greatest growth amongst health professions from 2004 to 2014.



 Median Wage by Position

Graph by: Tom Paper

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# Health Statistics-United States



United States Respondents with Obesity

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Diabetes Prevalence Ages 0-44  
Diabetes Prevalence Ages 45-64  
Diabetes Prevalence Ages 65-74  
Diabetes Prevalence Ages 75+

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Percentage of Adults  
Percentage of High School Students

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U.S. Respondents Without Health Insurance

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